



**(For Private Circulation Only)**

SBI Resurgent India Opportunities Fund ("The Fund")

A public company, limited by shares, incorporated under the laws of Mauritius with registration number 60433 C1/GBL and is authorized by the Mauritius Financial Services Commission to operate as a collective investment scheme, Global Scheme under the Mauritius Securities Act 2005 and the Mauritius Securities (Collective Investment Schemes and Closed end Funds) Regulations 2008.

**KEY INFORMATION**

**Investment Objective**

The Fund would seek to provide investors with opportunities for long-term growth in capital through well researched investments in a diversified basket of stocks of Indian Companies.

**Investment Strategy and Style**

The investment strategy would revolve around investing in growth oriented stocks available at attractive relative valuations. The Fund would seek to identify and invest in businesses that have a sustainable competitive advantage and investments would have a medium term horizon of at least 24 months.

Portfolio construction would be through a combination of top-down approach for sector allocation and bottom-up approach for stock selection by adopting a four-stage filter based on liquidity, management quality, valuation and competitive position of the company.

The Fund would not have any market capitalization restrictions and would be well-diversified across a broad range of sectors.

**Key Features**

Legal Structure – Incorporated as a Public Company, limited by shares, holding a Global Business License Category 1 under the Mauritius Financial Services Act 2007 and is authorized by the Mauritius Financial Services Commission to operate as a collective investment scheme, Global Scheme under the Mauritius Securities Act 2005 and the Mauritius Securities (Collective Investment Schemes and Closed end Funds) Regulations 2008.

Minimum investment –

Share Class	Plan	Minimum Investment amount
US Dollar Fund	Retail	US\$5,000 & in multiples of US\$1,000 thereafter
US Dollar Fund	Retail 2	US\$5,000 & in multiples of US\$1,000 thereafter
US Dollar Fund	Institutional	US\$1,000,000 & in multiples of US\$1,000 thereafter
US Dollar Fund	Institutional 2	US\$1,000,000 & in multiples of US\$1,000 thereafter

Euro Fund	Retail	Euro 5,000 & in multiples of Euro 1,000 thereafter
Euro Fund	Institutional	Euro1,000,000 & in multiples of Euro 1,000 thereafter

- Subscription Fees: 5% (maximum)
- Exit load – For USD Retail 2 Plan
  - For exit within 1 year from the date of allotment - 2% of the investment amount
  - For exit after 1 year from the date of allotment - Nil
- Benchmark Index – S&P BSE 100
- NAV to be declared daily 
  - Valuation day – daily
  - Dealing Day – Business day immediately preceding the Valuation Day
- Management Fee – 2% (maximum)
- Investment Manager – SBI Funds Management (International) Private Limited, incorporated as a Private Company with limited liability (registration number 60432 C1/GBL), holding a Global Business License Category 1 under the Financial Services Act 2007.
- Fund Administrator – Cim Fund Services Ltd, Mauritius
- Custodian – Barclays Bank Plc, Mauritius
  - Auditors – **Grant Thornton**, Mauritius
  - ISIN CODE – USD - MU0201S00428; EURO – MU0201S00436

### **IMPORTANT NOTICE**

This document is confidential and for private circulation only. Investment in the Redeemable Participating Shares of the Fund involves a certain degree of risk, which may not be suitable for you. Please consult your financial, tax and legal advisers before considering subscription in the Redeemable Participating Shares of this Fund. This document does not constitute, and may not be used for the purposes of, an offer or an invitation to subscribe for any Shares by any person in any jurisdiction: (i) in which such offer or invitation is not authorised; or (ii) in which the person making such offer or invitation is not qualified to do so; or (iii) to any person to whom it is unlawful to make such offer or invitation.

### **GUIDELINES TO APPLICANTS**

#### **Subscription Checklist**

- The Application form by fax or scanned copy by e-mail (original form to follow by mail) to reach the Fund Administrator latest by 12:00 (noon) (Mauritius time) on any Dealing Date.
- Required Customer Due Diligence (“CDD”) documents as per checklist of required information/documentation set out in Appendix 1 to be provided by all Applicants, by fax or scanned copy of e-mail (original documents to follow by mail) to reach the Fund Administrator latest by 12:00 (noon) (Mauritius time) on any dealing

day. In case of Joint Holders, Customer Due Diligence ("CDD") documents have to be provided for each Applicant.

- Cleared funds to reach the Fund's designated bank account (Appendix II) depending on the currency of investment, latest by 12:00 (noon) (Mauritius time) on any dealing day.

The Fund Administrator must receive the original application forms and CDD documents not later than five (5) business days from the date of application at the following address:

**SBI Resurgent India Opportunities Fund**

C/o Cim Fund Services Ltd, 33, Edith Cavell Street

Port Louis

Mauritius

Tel: (230) 405 2000 / 405 1515

Fax: (230) 212 5265 / 208 0572

Email: [Naimah.Wahab@cimglobalbusiness.com](mailto:Naimah.Wahab@cimglobalbusiness.com) /

[Farad.Nauthoo@cimglobalbusiness.com](mailto:Farad.Nauthoo@cimglobalbusiness.com)

Upon receipt of the original application form and complete set of CDD documents, Applicants will be sent an allotment advice within five (5) business days after the date of allotment, notifying them of the number of shares allotted to them. Share certificates will be in registered form and will not be issued unless a request for a share certificate is received from the Applicant; in which case, a share certificate will be sent within twenty eight (28) days to the registered address of the Applicant from the date of the receipt of the request from the Applicant.

Any subscription application may be rejected in whole or in part at the absolute discretion of the Fund. 2.

1. Terms used in this Application Form shall bear the same meaning as in the Prospectus unless a contrary indication is given;
2. If more than one Applicant signs, the other Applicants would be deemed to be joint Applicants and joint holders;
3. Unless otherwise stipulated or until the Fund has received by registered mail notice to the contrary from any of the joint holders who have signed the Application Form, each and any one of the joint holders who have signed the Application Form of registered holding will be recognized by the Fund as being entitled to exercise all the rights attached to their shares including the right to transfer the same and be also subject to the obligations attached to their shares;
4. In the absence of contrary instructions, correspondence, certificates (if any) and notices will be sent to the address of the first named Applicant;
5. Any Applicant applying as a nominee for and on behalf of a beneficiary investor must submit the applicable documents not only with respect to its own status as nominee but also with respect to the beneficial investor;
6. To ensure compliance with the Mauritian Financial Intelligence and Anti-Money Laundering Act 2002, the Financial Intelligence and Anti Money Laundering Regulations 2003 and the Code on the Prevention of Money Laundering and Terrorist Financing issued by the Mauritius Financial Services Commission as well as the Foreign Account Tax Compliance Act of the USA, the Board of Directors of the Fund requires Applicants to provide evidence of identity. Kindly refer to the list of required information/customer due diligence documentation to be provided by all Applicants as per Appendix I in order to comply with the laws mentioned in this clause . The list is non-exhaustive and may change with amendments as

required by the applicable laws of Mauritius or regulators in Mauritius or as the Directors may decide from time to time.

Subscription Reference Number :

Registered Office : C/o Cim Fund Services Ltd, 33, Edith Cavell Street, Port Louis, Mauritius.

**A P P L I C A T I O N F O R M**

**(Please enclose Appendix I and Appendix II duly completed along with the Application Form)**

I/We hereby apply for the issue of Redeemable Participating Shares at the Subscription Price (inclusive of \_\_\_\_\_ % subscription fee) in SBI Resurgent India Opportunities Fund (the "Company") as follows:

SUB FUND	PLAN	AMOUNT (in figures)	AMOUNT (in words)
Euro Fund			
US Dollar Fund			

(Note: For applicants who wish to invest in more than one currency, please copy this application form and submit one application form for each currency)

**D E T A I L S O F A P P L I C A N T S**

**INDIVIDUAL APPLICANT (S)**

**First Applicant**

Mr, Mrs, Ms, Miss First Name

Family name / Surname

Date of Birth      Nationality (Citizenship)

Place of Birth

**Residential address**  
(not a P.O. Box address)

**Country**      Postal Code

Telephone number (including code)

e-mail address

**Second Applicant**

Mr, Mrs, Ms, Miss First Name

Family name / Surname

Date of Birth      Nationality (Citizenship)

Place of Birth

**Residential address**  
(not a P.O. Box address)

**Country**      Postal Code

TEAR HERE

<b>Third Applicant</b>	Mr, Mrs, Ms, Miss	First Name																										
	Family name / Surname																											
	Date of Birth		Nationality (Citizenship)																									
	D	D	M	M	Y	Y	Y	Y																				
	Place of Birth																											
<b>Residential address</b> <i>(not a P.O. Box address)</i>																												
<b>Country</b>																			Postal Code									

**CORPORATE OR OTHER APPLICANTS**

<b>Name</b>																								
<b>Authorized Signatory</b>																								
<b>Registered address</b> <i>(not a P.O. Box address)</i>																								
<b>Country</b>																			Postal Code					
	Telephone number (including code)																							
e-mail address																								

**Please state Name and Address of the Distributor who introduced Applicant to the Company :**

<b>Name</b>																								
<b>Registered address</b> <i>(not a P.O. Box address)</i>																								
<b>Country</b>																			Postal Code					

Subscription fee																							
Maximum to the limit of 5%, as discuss between applicants and distributor																							



## **DECLARATION BY APPLICANT(S)**

### **The Applicant represents and warrants that:**

- a) If a natural person, the Applicant is 18 years of age or over;
- b) If corporation, limited liability company, partnership, or other entity, the Applicant is authorized, empowered and qualified to execute this Application Form and to make an investment in the Fund as herein contemplated;
- c) The Application Form is valid, binding and enforceable against the Applicant(s) in accordance with the terms set out in the Application Form, Prospectus and Constitution of the Fund;
- d) The Applicant is (i) Not a United States person (as defined in the Prospectus) or a national, resident or a domiciliary of any other jurisdiction where the laws of such jurisdictions prevent the Applicant from applying for shares ("Non-Qualified Person) and did not purchase, and was not solicited to purchase, shares within the United States, and none of the funds used by the Applicant to effect the purchase of Shares have been obtained from the United States Person and (ii) acquiring the Shares from Applicant's own account for investment purposes and not with a view to resell, distribute or transfer the same or any part thereof, and no other person has any other interest in such shares or in the Applicant's rights hereunder other than as a shareholder in, partner of, or beneficiary of the Applicant (in case any shares are purchased on account of another person, such person shall be identified in writing to the Fund and the Applicant shall be required to provide any additional information about such other person requested by the Fund);
- e) The Applicant will notify the Fund Administrator immediately if the Applicant becomes a United States person or a Non-Qualified Person or if the Applicant becomes aware that the person for whom the Applicant holds shares has become a United States person or a Non-Qualified Person;
- f) The Applicant has subscribed for the shares as a result of an unsolicited enquiry made by the Applicant to the marketing entity;
- g) The Applicant is aware that unless otherwise stated in the Prospectus, the shares are not being and will not be approved or licensed by or registered with any Regulatory authority or any other relevant licensing Governmental agencies in the jurisdiction where the Applicant resides;
- h) The Applicant was prior to receiving the Prospectus an existing client of the marketing entity (only include if relevant);
- i) The Applicant is aware that the Fund is only suitable for investment by investors who are aware and understand the risks involved and are able to withstand the loss of the invested capital and confirms that he has read, fully understood and accepts the risks associated with an investment in the Fund and has had the opportunity to procure or rely upon independent investment, legal and tax advise;
- j) All consents required to be obtained and all legal requirements necessary to be complied with or observed in order for this Application Form or the issuance of the shares to be lawful and valid under the laws of any jurisdiction to which the Applicant is subject has been obtained, complied with or observed;
- k) The Applicant has read and understood the Prospectus and in deciding to purchase shares has relied on the information contained therein. The Applicant

further acknowledges he has had access to such other information concerning the Fund, the Directors, the Investment Manager and the Fund Administrator and the Shares as the Applicant has deemed necessary or appropriate in order to make an informed investment decision with respect to the purchase of shares, including an opportunity to ask questions of and request information from the Directors, Investment Manager and Fund Administrator;

- l) The Applicant further acknowledges that he has sufficient knowledge and experience in financial, investment and business matters or has taken sufficient independent advice to be capable of evaluating the merits and risks associated with an investment in the shares;
- m) The Applicant acknowledges that the shares involve a significant degree of risk, that the Applicant is not dependent upon current cash returns with respect to the investment in the shares, that dividends on the shares are not expected to be made and that redemption of shares is subject to limitations and restrictions described in the Prospectus;
- n) The Applicant is not entitled to cancel, terminate or revoke this subscription or any of the powers conferred therein;
- o) The Applicant is aware of the applicable Anti- Money Laundering Legislations in Mauritius, and confirms that the funds used by the Applicant for the purchase of shares do not represent, directly or indirectly the proceeds of any crime;
- p) Any information provided by the Applicant to the Fund from time to time may be disclosed to any governmental authorities, regulatory body or organization or, to the extent required or permitted by law or court order, to any other person;
- q) The Applicant acknowledges and confirms that no representations, warranties or covenants have been made to the Applicant by the Fund or any representative or agent of the Fund other than those contained in the Prospectus;
- r) The Applicant, or the joint holders as the case may be, will indemnify and hold harmless the Fund from and against any and all losses, claims, damages, expenses and liabilities relating to or arising out of any breach of any representation, warranty, covenant or undertaking made by or on behalf of the Applicant or the joint holders as the case may be, herein;
- s) The Fund in its sole discretion may accept in whole or part or reject this application and the purchase price amount of the shares without assigning any reasons thereof. If so accepted, this Application Form will be governed by and construed in accordance with the Laws of Mauritius (without giving effect to any choice of law or conflict of law, rules or provisions that would cause the application of the laws of any jurisdiction other than Mauritius) and the Applicant hereby submits to the exclusive jurisdiction of the Courts of Mauritius;
- t) The Application Form will be legally binding only when it is signed by the Applicant(s), and subscription is accepted by the Fund;

**The undersigned further declares that:**

- u) I/We have read and understood the Prospectus of SBI Resurgent India Opportunities Fund and the Application Form and agree to be bound by all Terms and Requirements contained in these documents;
- v) I/We state that all information provided in this Application Form is true and correct;
- w) I/We apply for the issue of Redeemable Participating Shares in SBI Resurgent India Opportunities Fund in the amounts specified above;



**Signature of First Applicant/Authorized Signatory of Corporate Applicant**

**Date**

**Signature of Second Applicant**

**Date**

**Signature of Third Applicant**

**Date**

## **APPENDIX I (TO BE ENCLOSED WITH THE MAIN APPLICATION FORM)**

(Please tick the documents provided as applicable)

### **1. Anti-Money Laundering Checklist**

The Financial Intelligence and Anti-Money laundering Act 2002, the Financial Intelligence and Anti Money Laundering Regulations 2003 and the Code on the Prevention of Money laundering and Terrorist Financing in force in Mauritius require the Fund to verify the identity of all shareholders/beneficial owners and keep on record the following due diligence documents:

#### **Individuals**

- (1) Original signed Individual Questionnaire (as per Annex 1) to include personal details including name (including any former names and any aliases), permanent residential address (not a P.O. Box address), date of birth, place of birth and nationality as well as a declaration of the source of funds of the investor;
- (2) A recent (less than 6 months' old) original or certified utility bill or recent original bank or original/certified credit card statement or recent original bank reference to establish place of permanent residential address of the investor [P.O Box address not acceptable];
- (3) Certified true copy of the current valid passports or current valid driving licenses or armed forces identity cards or national identity cards;
- (4) Original signed Individual Questionnaire or a declaration of source of funds;
- (5) A recent bank reference from a recognized bank institution which has known the person for at least two (2) years or a professional reference (if investor is from non-equivalent jurisdiction);
- (6) Signed W-8BEN or W-8ECI (if non US individual) as issued by the Internal Revenue Service of the United States and as may be applicable to certify the classification of the Individual investor under the Foreign Account Tax Compliance Act (FATCA) provisions.

Certification can be done either by a lawyer, notary, banker, or an accountant holding a recognized professional qualification.

#### **Companies**

- (1) Certified true copy of the Certificate of Incorporation or the Certificate of Registration and Certificate of Incorporation on Change of Name (if any);
- (2) Original Certificate of Good Standing
- (3) Signed original Corporate Profile as per Annex 2;
- (4) Copy of latest Audited accounts if available or latest signed management accounts;
- (5) Due diligence documents on any two company directors and substantial shareholders (i.e. holding more than 5% of the company) as for individual shareholders/beneficial owners as above for Individuals- original/ certified true copy of register of

directors, original/ certified true copy of register of shareholders, certified true copy of identity and address verification documents as listed above for Individuals, for at least 2 directors,

- (6) Original certificate of authority signed by the director(s) and proof of identity of the authorised persons as outlined for "Individuals" above;
- (7) Original/certified true copy of CDD documents on the Controller<sup>1</sup> ; and
- (8) Signed W-8BEN-E (if non US entity) as issued by the Internal Revenue Service of the United States and as may be applicable to certify the classification of the investor under the Foreign Account Tax Compliance Act (FATCA) provisions.

## Trusts

- (1) Signed original Trust Profile as per Annex 3;
- (2) CDD Documents required for the principals of the trust (Trustee, Beneficiaries, Settlor, Protector, enforcer) as above for "Individuals" above;
- (3) Certified true copy of the trust deed or pertinent extract thereof, containing the name of the trust, settlor, trustees, protectors and enforcers (if any) and beneficiaries
- (4) Certificate of registration, where applicable
- (5) Details of registered office and place of business of the trustee
- (6) Signed FATCA certifications form as issued by the Internal Revenue Service of the United States and as may be applicable to certify the classification of the investor under the FATCA provisions:
  - (i) W-8BEN or W-8ECI for individual non US: Trustee, Beneficiaries, Settlor, Protector; and
  - (iii) W-8IMY, for non US simple trust, or a non US grantor trust.

## Partnerships

- (1) Signed original Partnership Profile as per Annex 4;

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<sup>1</sup> "controller" in relation to a corporation, means a person –

(a) who is a member of the governing body of the corporation;

(b) who has the power to appoint or remove a member of the governing body of the corporation;

(c) whose consent is needed for the appointment of a person to be a member of the governing body of the corporation;

(d) who, either by himself or through one or more other persons –

(i) is able to control, or exert significant influence over, the business or **financial** operations of the corporation whether directly or indirectly;

(ii) holds or controls not less than 20 percent of the shares of the corporation;

(iii) has the power to control not less than 20 percent of the voting power in the corporation;

(iv) holds rights in relation to the corporation that, if exercised, would result in paragraphs (ii) and (iii);

(e) who is a parent undertaking of that corporation, or a controller of such parent undertaking;

(f) who is a beneficial owner or ultimate beneficial owner of the persons specified in paragraphs (a) to (e) and who appears to the Commission to be a controller of that corporation; **BUT**, most banks in Mauritius require due diligence documentation on shareholders holding 10% or more. Where the underlying principals are not natural persons, CGB is required by the FSC to establish the identity of the natural persons ultimately owning or controlling the business.

- (2) CDD documents required for the principals, being significant partners, as above for "Individuals";
- (3) Original certificate of authority signed by the general partner(s) and proof of identity of the authorised persons as listed above for "Individuals";
- (4) Certified true copy of the partnership deed, if any and a certificate of registration (if registered)
- (5) Copy of the latest report and audited accounts
- (6) Signed FATCA certifications form as issued by the Internal Revenue Service of the United States and as may be applicable to certify the classification of the investor under the FATCA provisions:
  - (i) W-8BEN or W-8ECI for individual non US: individuals being significant partners; and
  - (iii) W-8IMY, for non US partnership.

## **2. Reduced or simplified CDD**

### **Regulated financial services business based in Mauritius or in an equivalent jurisdiction**

- (1) Proof of existence of the financial services business
- (2) Proof of Regulated status of the financial services business
- (3) Proof that the financial services business is not acting on behalf of underlying principals<sup>2</sup>

### **Public companies listed on Recognised Stock / Investment Exchanges**

- (1) Proof of existence;
- (2) Proof of Listed status;
- (3) Latest annual reports and accounts;
- (4) Verifying that any person that purports to act on behalf of the public listed company is so authorised and identifying that person:  
Original certificate of authority signed by the directors and proof of identity of the authorized persons as per "Individuals" above.

### **Government administrations or enterprises and statutory body**

- (1) Certified copy of the Charter or Constitutive Document or Enactment which

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<sup>2</sup> For the avoidance of doubt, reduced or simplified due diligence measures do not apply to applicants for business acting as trustees.

established the body;

- (2) Verifying that any person that purports to act on behalf of the public listed company is so authorised and identifying that person:  
Original certificate of authority signed by the directors and proof of identity of the authorized persons as per "Individuals" above.

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**A pension, superannuation or similar scheme which provides retirement benefits to employees where contributions are made by way of deduction from wages and the scheme rules do not permit the assignment of a member's interest under the scheme**

- (1) In all transactions undertaken on behalf of an employer-sponsored scheme, Licensees must at a minimum identify and verify the identity of the employer and the trustees of the scheme (if any).

**3. Enhanced due diligence**

**Enhanced due diligence measures may be carried by the compliance officer on the politically exposed persons (PEPs), non-face-to face business relationships, NCCT and non-equivalent jurisdictions and etc.**

**4. Additional Document**

Copy of Payment Instructions to Bank (Appendix II)

**APPENDIX II (TO BE USED FOR WIRE OF SUBSCRIPTION MONIES)**

**PAYMENT INSTRUCTIONS**

**Please pass on these payment instructions to your Bank**

**Please remit by telegraphic transfer a sum of Euro ( ) / USD (\$)**  
**(please tick as applicable)**

in figures

in words

**For remittance in Euro**

**For credit to the Correspondent Bank**

Barclays Bank PLC  
St Swithins House  
St Swithins Lane  
London EC4N 8AS  
UK  
SWIFT: BARCGB22

**For the credit of Beneficiary Bank**

Barclays Bank Mauritius Limited International Banking Division  
1st Floor Barclays House,  
68-68A Cybercity, Ebene,  
Mauritius

Account Number: 55798222  
SWIFT: BARCMUMUOB

**For further credit to Beneficiary**

SBI Resurgent India Opportunities Fund – EUR Subscriptions  
Account Number: 7537019

**For remittance in US Dollars**

**For credit to the Correspondent Bank**

Barclays Bank PLC  
75 Wall Street  
New York NY 10265  
USA  
SWIFT: BARCUS33

**For the credit of Beneficiary Bank**

Barclays Bank Plc  
International Banking Division  
1st Floor Barclays House,  
68-68A Cybercity, Ebene,  
Mauritius

Account Number: 28037304495  
SWIFT: BARCMUMUOB

**For further credit to Beneficiary**

SBI Resurgent India Opportunities Fund –Subscriptions  
Account Number: 7536950

**BANK ACCOUNT DETAILS OF APPLICANT**

**Name of Applicant**

**Name of Beneficiary Bank**

**Account Name**

**Account Number**

**SWIFT CODE/SORT CODE**

Note:

1. Payment for shares in the Fund must be made by wire transfer only. The Fund Administrator must sight clear funds in the Fund's bank account latest by 12:00 noon (Mauritius time) on a Dealing day to process the said Application Form
2. Please ensure correct account numbers and the payment reference are quoted when transmitting payment.
3. This form should be detached and forwarded directly to the Bankers. A copy should also be sent with the Application Form

**Annex 1: Individual Questionnaire (for individuals)**

<b>INDIVIDUAL QUESTIONNAIRE</b>	
<b>Full Name</b>	
<b>Alias(es), if any</b>	
<b>Current Permanent Address</b>	
<b>Mailing Address (if different from the Current Permanent Address)</b>	
<b><u>Email</u></b>	
<b><u>Telephone Number</u></b>	
<b>Home</b>	
<b>Work</b>	
<b>Mobile</b>	
<b>Fax Number</b>	
<b>Date of Birth</b>	
<b>Place of Birth</b>	
<b>Nationality</b>	
<b>Occupation</b>	
<b>Name of Employer, if applicable</b>	
<b>If Self-Employed, please explain the nature of the self- employment</b>	
<b>If Retired, please give previous occupation</b>	
<b>Principal Banker</b>	
<b>Academic and Professional Qualifications</b>	<b><u>Qualifications</u></b>  <b><u>Professional Associations</u></b>
<b>Work Experience till date</b>	



<b>Declaration of Source of Funds<sup>3</sup></b>	
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<b>DECLARATION</b>	
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<p>I, ..... certify that the above information is complete and correct to the best of my knowledge. I undertake to advise the Cim Fund Services Ltd of any material change that occurs at any time after this form is submitted and until such time as I am no longer connected to the Company.</p>	
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<b>Signature</b>	
<b>Date</b>	

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<sup>3</sup> Relevant only for providers of funds by way of equity or loan

**Annex 2: Corporate Profile (for companies)**

**To  
Cim Fund Services Ltd  
33, Edith Cavell Street  
Port Louis, Mauritius**

**CORPORATE PROFILE**

We, \_\_\_\_\_, Secretary/Director of the above named ..... (the "Company"), hereby confirm that the status of the company is presently as follows:-

- **Objective of the Company**
- **Date of Incorporation:**
- **Name of Directors:**
- **Name of the controlling shareholder:**
- **Name of auditors:**
- **Name of authorized signatories:**
- **Issued Capital:**
- **Registered Office:**
- **Latest financial highlights:**
  - Details of Assets:*
  - Details of Liabilities:*
  - Equity:*
- **Date of the last audited financial statements:**
- **Details of funds used to invest in SBI Resurgent India Opportunities Fund**

To the best of our knowledge after due inquiry, no notice has been filed or registered in ..... (Country of Incorporation), in respect of the appointment of a receiver, manager, liquidator, custodian, trustee, administrator or similar officer or person to the Company or any part of its assets, or for the winding-up or striking-off of the Company and no petition, writ or other document has been lodged or filed in any court in ..... (Country of Incorporation) and to our knowledge, no steps have been taken by any person for the appointment (or threatened appointment) of a receiver, manager, liquidator, custodian, trustee, administrator or similar officer or persons to the Company or any or any part of its assets or for their winding-up or striking-off.

Yours faithfully

\_\_\_\_\_  
Name:  
For and On behalf of  
Secretary/Director

Dated:

**Annex 3: Trust Profile (for trusts)**

**To  
Cim Fund Services Ltd  
33, Edith Cavell Street  
Port Louis, Mauritius**

**TRUST PROFILE**

We, \_\_\_\_\_, Trustee of the above named ..... (the "Trust"), hereby confirm that the status of the Trust is presently as follows:-

- **Date of Establishment:**
- **Type of Trust:**
- **An indication of assets value held by the Trust:**
- **Registered Address & Place of Business of Trustees:**
- **Names of Settlor:**
- **Names of Contributor:**
- **Names of beneficiaries:**
- **Names of Protector:**

To the best of our knowledge after due inquiry, no notice has been filed or registered in ..... (Country of Incorporation), in respect of the appointment of a receiver, manager, liquidator, custodian, trustee, administrator or similar officer or person to the Trust or any part of its assets, or for the winding-up or striking-off of the Trust and no petition, writ or other document has been lodged or filed in any court in ..... (Country of Incorporation) and to our knowledge, no steps have been taken by any person for the appointment (or threatened appointment) of a receiver, manager, liquidator, custodian, trustee, administrator or similar officer or persons to the Trust or any or any part of its assets or for their winding-up or striking-off.

Yours faithfully,

\_\_\_\_\_  
Name:  
For and On behalf of  
Trustee

Dated:

**Annex 4: Partnership Profile (for partnerships)**

**To  
Cim Fund Services Ltd  
33, Edith Cavell Street  
Port Louis, Mauritius**

**PROFILE OF THE PARTNERSHIP**

We, \_\_\_\_\_, General Partner of the ..... (the "Partnership"), hereby confirm that the status of the Partnership is presently as follows: -

**Date of formation:**

**Country of Formation:**

**Nature of the Business:**

**Registered Address:**

**Business Address:**

**Committed Capital:**

**Name of General Partners:**

**List of significant partners:**

**Name of authorized signatories:**

**Business activities:**

**Financial Highlights – total assets and total liabilities:**

**Details of funds used for investment:**

To the best of our knowledge after due inquiry, no notice has been filed or registered in ..... (Country of Incorporation), in respect of the appointment of a receiver, manager, liquidator, custodian, trustee, administrator or similar officer or person to the Partnership or any part of its assets, or for the winding-up or striking-off of the Partnership and no petition, writ or other document has been lodged or filed in any court in ..... (Country of Incorporation) and to our knowledge, no steps have been taken by any person for the appointment (or threatened appointment) of a receiver, manager, liquidator, custodian, trustee, administrator or similar officer or persons to the Partnership or any or any part of its assets or for their winding up or striking-off.

Yours faithfully,

\_\_\_\_\_  
Name:  
For and On behalf of  
General Partner  
Dated: